Virginia's Pharmacist Workforce: 2018

Healthcare Workforce Data Center

February 2019

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Follow us on Tumblr: *www.vahwdc.tumblr.com* Get a copy of this report from: *https://www.dhp.virginia.gov/hwdc/findings.htm* **13,962 Pharmacists voluntarily participated in this** survey. Without their efforts the work of the center would not be possible. The Department of Health Professions, the Healthcare Workforce Data Center, and the Board of Pharmacy express our sincerest appreciation for your ongoing cooperation.

Thank You!

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The Pharmacist Workforce: At a Glance:

The Workforce

 Licensees:
 15,424

 Virginia's Workforce:
 8,620

 FTEs:
 6,943

Survey Response Rate

All Licensees:91%Renewing Practitioners:96%

Demographics

Female:65%Diversity Index:51%Median Age:44

Background

Rural Childhood:32%HS Degree in VA:48%Prof. Degree in VA:49%

Education

Baccalaureate: 36% Pharm.D./Professional: 64%

Finances

Median Inc.: \$120k-\$130k Health Benefits: 70% Under 40 w/ Ed debt: 74%

Source: Va. Healthcare Workforce Data Center

Current Employment

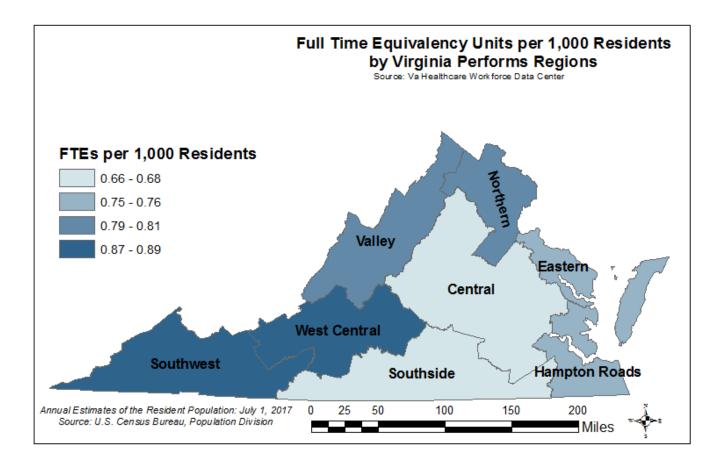
Employed in Prof.:91%Hold 1 Full-time Job:72%Satisfied?:87%

Job Turnover

Switched Jobs in 2018: 5% Employed over 2 yrs: 62%

Primary Roles

74%
7%
1%



Results in Brief

A total of 13,962 pharmacists voluntarily took part in the 2018 Pharmacist Workforce Survey. The Virginia Department of Health Professions' Healthcare Workforce Data Center (HWDC) administers the survey during the license renewal process, which takes place every December for pharmacists. These survey respondents represent 91% of the 15,424 pharmacists who are licensed in the state and 96% of renewing practitioners. The HWDC estimates that 8,620 pharmacists participated in Virginia's workforce during the survey period and they provided 6,943 full-time equivalency units (FTE).

The majority of Virginia's pharmacists are female, and the median age among those in the workforce is 44. About one-third of pharmacists grew up in a rural area, and nearly one-quarter of these professionals currently work in non-metro areas of the state. Overall, 11% of Virginia's pharmacists work in a non-metro area. Around 64% of Virginia's pharmacist workforce have earned a doctoral or other professional degree as their highest educational attainment. About 42% of pharmacists currently carry educational debt, including about three-quarters of those under the age of 40. The median debt for those pharmacists with educational debt is between \$110,000 and \$120,000.

Nine out of every ten pharmacists are currently employed in the profession, with 72% holding one full-time position. Over the past year, 3% of pharmacists have been involuntarily unemployed, while another 3% have been underemployed. The typical pharmacist earned between \$120,000 and \$130,000 in 2018. Around 87% of all pharmacists are satisfied with their current employment situation, including 47% who indicated that they are "very satisfied".

About 90% of all pharmacists work in the private sector, including 66% who work at a for-profit organization. Large community pharmacies (i.e. pharmacies with more than 10 locations) were the most common working establishment type for Virginia's pharmacist workforce, employing 28% of all professionals. Hospital systems and smaller pharmacies were also common employers. About 4 in 10 pharmacists expect to retire by the age of 65 and 7% of the current workforce expect to retire in the next two years. Half of the current workforce expect to retire by 2043.

Summary of Trends

The total number of licensed pharmacists has grown by 21% since 2013. Of these, the number working in the state workforce has also increased but the increase of 9% is more modest by comparison. Further, the 1.4% increase in FTE provided by pharmacists over the same period is an even more modest increase.

The race/ethnicity diversity index of Virginia's pharmacists has increased from 47% in 2013 to 51% in 2018. The percentage of pharmacist who are female has inched up by about one percent every year from 62% in 2013 to 65% in the current report. Median age has been relatively stable between 44 to 45 years in the past six surveys. Even the percent under age 40, which increased from 37% in 2013 to 40% in 2016, has stayed at 40% in the past two years.

Educational attainment continues to increase among the pharmacist workforce. In 2013, only 51% had a pharmacy doctorate compared to 64% in 2018. Although the percent reporting educational debt declined from 41% to 40% between 2017 and 2018, the amount of debt increased from a median of \$90K-\$100K in 2013 to \$110K-\$120K in 2018.

The labor market was a bit slack for pharmacists in the past year; 3% reported being involuntarily employed compared to the 1% involuntary employment rate in nearly all pre-2017 surveys. However, around 91% still reported being employed in the profession and the current involuntary unemployment rate in December 2018, when the survey took place, was 2%. Median income was stable at \$120K to \$130K between 2016 and 2018 after increasing from \$110K-\$120K in 2013. However, the percent earning above \$140,000 increased from 17% in 2016 to 20% in 2018; only 12% earned in that income range in 2013.

Pharmacists intending to retire in the next decade increased from 22% in the pre-2017 surveys to 23% in 2017 and stayed at 23% in 2018. The percent planning to retire in the next two years has increased from 6% in 2013 to 7% in recent years. Regarding future plans, only 9% intended to pursue additional education in 2018 compared to 13% in 2013.

Licensee Counts					
License Status # %					
Renewing Practitioners	13,765	89%			
New Licensees	944	6%			
Non-Renewals	715	5%			
All Licensees	15,424	100%			

Source: Va. Healthcare Workforce Data Center

HWDC surveys tend to achieve very high response rates. 96% of renewing pharmacists submitted a *survey. These represent 91% of pharmacists who held* a license at some point in 2018.

Response Rates						
Statistic Non Respondent Respondents						
By Age						
Under 30	144	903	86%			
30 to 34	204	2,269	92%			
35 to 39	179	2,101	92%			
40 to 44	149	1,786	92%			
45 to 49	149	1,733	92%			
50 to 54	143	1,508	91%			
55 to 59	93	1,304	93%			
60 and Over	401	2,358	86%			
Total	1,462	1,462 13,962				
New Licenses						
Issued in 2018	303	641	68%			
Metro Status						
Non-Metro	118	1,022	90%			
Metro	571	7,760	93%			
Not in Virginia	772	5,179	87%			

Source: Va. Healthcare Workforce Data Center

At a Glance:

Licensed Pharma	<u>cists</u>
Number:	15,424
New:	6%
Not Renewed:	5%
Survey Response	Rates
All Licensees:	91%

96%

Renewing Practitioners:

Response Rates	
Completed Surveys	13,962
Response Rate, all licensees	91%
Response Rate, Renewals	96%
Source: Va. Healthcare Workforce Data Center	

ce: Va. Healthcare Workforce Data Cente

Definitions

- 1. The Survey Period: The survey was conducted in December 2018.
- 2. Target Population: All pharmacists who held a Virginia license at some point in 2018.
- 3. Survey Population: The survey was available to those who renewed their licenses online. It was not available to those who did not renew, including some pharmacists newly licensed in 2018.

At a Glance:

<u>Workforce</u>
Pharmacist Workforce:
FTEs:
Utilization Ratios
Licensees in VA Workforce:
Licensees per FTE:

8,620

6,943

56%

2.22

1.24

Source: Va. Healthcare Workforce Data Center

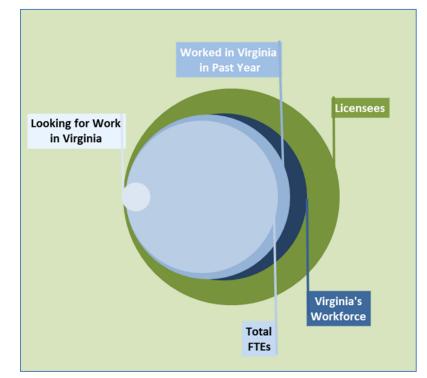
Virginia's Pharmacist Workforce				
Status	#	%		
Worked in Virginia in Past Year	8,355	97%		
Looking for Work in Virginia	265	3%		
Virginia's Workforce	8,620	100%		
Total FTEs	6,943			
Licensees	15,424			

Source: Va. Healthcare Workforce Data Center

This report uses weighting to estimate the figures in this report. Unless otherwise noted, figures refer to the Virginia Workforce only. For more information on HWDC's methodology visit: <u>www.dhp.virginia.gov/hwdc</u>

Definitions

- 1. Virginia's Workforce: A licensee with a primary or secondary work site in Virginia at any time in the past year or who indicated intent to return to Virginia's workforce at any point in the future.
- 2. Full Time Equivalency Unit (FTE): The HWDC uses 2,000 hours (40 hours for 50 weeks with 2 weeks off) as its baseline measure for FTEs.
- **3.** Licensees in VA Workforce: The proportion of licensees in Virginia's Workforce.
- 4. Licensees per FTE: An indication of the number of licensees needed to create 1 FTE. Higher numbers indicate lower licensee participation.
- Workers per FTE: An indication of the number of workers in Virginia's workforce needed to create 1 FTE. Higher numbers indicate lower utilization of available workers.



Source: Va. Healthcare Workforce Data Center

Age & Gender						
	Male Female		male	Total		
Age	#	% Male	#	% Female	#	% in Age Group
Under 30	190	29%	470	71%	660	9%
30 to 34	380	32%	806	68%	1,186	17%
35 to 39	272	27%	732	73%	1,004	14%
40 to 44	246	29%	594	71%	841	12%
45 to 49	228	27%	632	74%	861	12%
50 to 54	243	32%	516	68%	759	11%
55 to 59	222	36%	391	64%	613	9%
60 +	722	58%	522	42%	1,244	17%
Total	2,503	35%	4,663	65%	7,167	100%

Source: Va. Healthcare Workforce Data Center

Race & Ethnicity					
Race/	Virginia*	Pharmacists		Pharmacists Under 40	
Ethnicity	%	#	%	#	%
White	62%	4,765	67%	1,717	60%
Black	19%	785	11%	364	13%
Asian	6%	1,247	17%	592	21%
Other Race	0%	108	2%	32	1%
Two or more	3%	120	2%	86	3%
races					
Hispanic	9%	108	2%	52	2%
Total	100%	7,133	100%	2,843	100%

** Population data in this chart is from the US Census, Annual Estimates of the Resident
 Population by Sex, Race, and Hispanic Origin for the United States, States, and Counties: July 1,
 2017. Source: Va. Healthcare Workforce Data Center

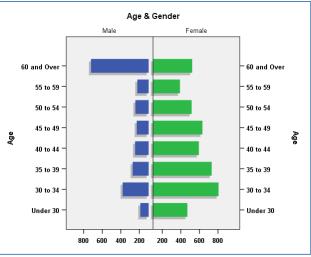
40% of pharmacists are under the age of 40, and 70% of these professionals are female. In addition, pharmacists who are under the age of 40 are slightly more diverse than Virginia's overall population.

At a Glance:

<u>Gender</u>	
% Female:	65%
% Under 40 Female:	70%
<u>Age</u> Median Age:	44
% Under 40:	40%
% 55+:	26%
<u>Diversity</u> Diversity Index:	51%
Under 40 Div. Index:	57%
- onder 40 Div. Index.	37 70

Source: Va. Healthcare Workforce Data Center

In a chance encounter between two pharmacists, there is a 51% chance that they would be of a different race/ethnicity (a measure known as the Diversity Index). For Virginia's population as a whole, the comparable number is 56%.



At a Glance:

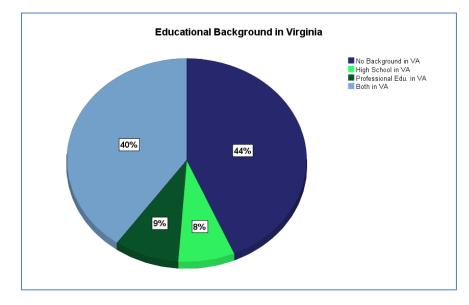
Childhood Urban Childhood: 17% Rural Childhood: 32% Virginia Background HS in Virginia: 48% Prof. Education in VA: 49% HS/Prof. Educ. in VA: 56% **Location Choice** % Rural to Non-Metro: 23% % Urban/Suburban to Non-Metro: 5%

A Closer Look:

USE	Primary Location: DA Rural Urban Continuum	Rural Status of Childhood Location		
Code	Description	Rural	Suburban	Urban
	Metro Cou	nties		
1	Metro, 1 million+	22%	57%	21%
2	Metro, 250,000 to 1 million	50%	40%	10%
3	Metro, 250,000 or less	40%	46%	14%
	Non-Metro Co	ounties		
4	Urban pop 20,000+, metro adjacent	50%	39%	11%
6	Urban pop, 2,500-19,999, metro adjacent	66%	28%	6%
7	Urban pop, 2,500-19,999, non adjacent	87%	8%	6%
8	Rural, metro adjacent	58%	31%	11%
9	Rural, non adjacent	63%	27%	10%
	Overall Healthcare Workforce Data Center	32%	51%	17%

Source: Va. Healthcare Workforce Data Center





32% of pharmacists grew up in self-described rural areas, and 23% of these professionals currently work in nonmetro counties. Overall, 11% of Virginia's pharmacist workforce currently works in nonmetro counties.

Rank	All Pharmacists			
капк	High School	#	Professional School	#
1	Virginia	3,376	Virginia	3,402
2	Outside U.S./Canada	799	Pennsylvania	496
3	Pennsylvania	450	North Carolina	302
4	New York	362	New York	291
5	West Virginia	204	Outside U.S./Canada	287
6	Maryland	203	Maryland	217
7	North Carolina	195	West Virginia	198
8	New Jersey	139	Massachusetts	193
9	Ohio	138	Washington, D.C.	190
10	Florida	101	Ohio	134

Top Ten States for Pharmacy Recruitment

48% of Virginia's pharmacists received their high school degree in Virginia, and 49% received their initial professional degree in the state.

Source: Va. Healthcare Workforce Data Center

Among pharmacists who have been licensed in the past five years, 42% received their high school degree in Virginia, and 45% received their initial professional degree in the state.

Rank	Licensed in the Past 5 Years					
капк	High School	#	Professional School	#		
1	Virginia	788	Virginia	824		
2	Outside U.S./Canada	202	Pennsylvania	132		
3	Pennsylvania	132	New York	96		
4	New York	115	North Carolina	96		
5	North Carolina	75	Maryland	86		
6	Maryland	73	Tennessee	62		
7	West Virginia	39	West Virginia	57		
8	New Jersey	37	Outside U.S./Canada	52		
9	Florida	35	Massachusetts	46		
10	Ohio	33	Florida	45		

Source: Va. Healthcare Workforce Data Center

44% of Virginia's licensed pharmacists did not participate in Virginia's workforce in 2018. 91% of these professionals worked at some point in the past year, including 83% who currently work as pharmacists.

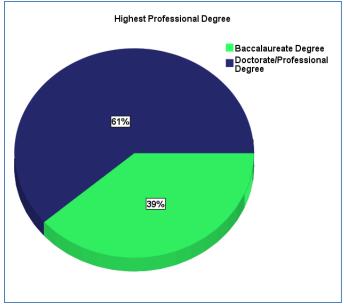
At a Glance:

Not in VA Workforce

Total:	6,802
% of Licensees:	44%
Federal/Military:	7%
VA Border State/DC:	19%

Highest Professional Degree					
Degree # %					
B.S. Pharmacy 2,494 36%					
Pharm.D. 4,400 64%					
Total	6,894	100%			

Source: Va. Healthcare Workforce Data Center



Source: Va. Healthcare Workforce Data Center

42% of pharmacists currently have educational debt, including 74% of those under the age of 40. For those with educational debt, the median debt is between \$110,000 and \$120,000. Among those under the age of 40 with debt, median is \$130,000 to \$140,000.

At a Glance:	
ducation	
B.S. Pharmacy:	36%
Pharm.D.:	64%
ducational Debt	
Carry debt:	42%
Jnder age 40 w/ debt:	74%
/ledian debt: \$110k-	\$120k

64% of pharmacists hold a Doctorate in Pharmacy as their highest professional degree, while all remaining professionals have earned a Bachelor's degree in Pharmacy.

Educational Debt					
Amount Corrigal	All Pharmacists		Pharmacists Under 40		
Amount Carried	#	%	#	%	
None	3,456	58%	598	26%	
\$20,000 or less	178	3%	89	4%	
\$20,001-\$40,000	192	3%	96	4%	
\$40,001-\$60,000	249	4%	124	5%	
\$60,001-\$80,000	219	4%	121	5%	
\$80,001-100,000	228	4%	143	6%	
\$100,001-\$120,000	225	4%	161	7%	
\$120,001-\$140,000	172	3%	128	5%	
\$140,001-\$160,000	159	3%	136	6%	
\$160,001-\$180,000	142	2%	117	5%	
\$180,001-\$200,000	127	2%	106	5%	
Over \$200,000	579	10%	509	22%	
Total	5,926	100%	2,328	100%	

At a Glance:	
Top Specialties	
Immunization:	17%
Community Pharmacy:	8%
Ambulatory Care:	4%
Top Board Certificat	<u>ions</u>
BPS - Pharmacotherapy:	5%
BPS - Ambulatory Care:	1%
BCGP - Geriatrics:	1%
Top Residencies (PG Pharmacy Practice	<u>Y1)</u>
(Post 1993):	10%
Community Pharmacy:	5%
	J/0
Pharmacy Practice	10/
(Pre 1993):	4%
Source: Va. Healthcare Workforce Data	Center

Board Certifications				
Certification	#	%		
BPS-Pharmacotherapy	468	5%		
BPS-Ambulatory Care	95	1%		
BCGP-Geriatrics	89	1%		
BPS-Oncology	36	0%		
BPS- Psychiatric	24	0%		
BPS- Nutrition	12	0%		
BPS-Nuclear Pharmacy	10	0%		
ABAT-Applied Toxicology	1	0%		
Other Board Certification	179	2%		
At Least One Certification	825	10%		

Source: Va. Healthcare Workforce Data Center

PGY1		
Residency	#	%
Pharmacy Practice (Post 1993)	875	10%
Community Pharmacy	440	5%
Pharmacy Practice (Pre 1993)	347	4%
Managed Care Pharmacy	38	0%
Other	0	0%
Total	1,700	20%
PGY2		
Ambulatory Care	102	16%
Critical Care	56	9%
Drug Information	49	8%
Internal Medicine/Cardiology	47	8%
Health-system Pharmacy	32	5%
Administration		
Infectious Disease	26	4%
Psychiatry	26	4%
Geriatrics	25	4%
Pediatrics	24	4%
Oncology	22	4%
Pharmacotherapy	20	3%
Managed Care Pharmacy	13	2%
Systems		
Emergency Medicine	11	2%
Other	169	27%
At Least One	622	7%

Source: Va. Healthcare Workforce Data Center

10% of pharmacists hold a board certification, including 5% who hold a certification in Pharmacotherapy. 34% also have a self-designated specialty area, including 17% who have a specialization in immunization.

Services and Disease Management

(
At a C	Glance	e:
Top Service Immunization Medication N Compoundin	n: ⁄Ianagem	33% ient: 30% 27%
Disease Ma Anticoagulat		<u>ent</u> 16%
Source: Va. H	ealthcare Workfor	rce Data Center
Servi	ces Pro	vided
Services	Primary	Second
	# 9	% #

Services	Primary		Secondary	
	#	%	#	%
Immunization	2,837	33%	2,837	33%
Medication	2,566	30%	287	3%
Therapy				
Management				
Compounding	2,350	27%	240	3%
Central Filling	1,135	13%	144	2%
Remote Order	810	9%	82	1%
Processing				
Collaborative	531	6%	64	1%
Practice				
Agreement				
Remote	0	0%	0	0%
Consulting/				
Telepharmacy				
At Least One Service	4,702	55%	3,112	36%
JEIVILE				

Source: Va. Healthcare Workforce Data Center

A Closer Look:

Disease Management in Collaborative Practice				
	#	%		
Anticoagulation	85	16%		
Hypertension, Hypercholesterolemia, Asthma, Tobacco cessation, Travel medications, Anticoagulation, Diabetes	32	6%		
Hypertension, Hypercholesterolemia, Asthma Tobacco cessation, Anticoagulation, Diabetes	23	4%		
Hypertension, Hypercholesterolemia, Asthma, Diabetes	13	2%		
Hypertension, Hypercholesterolemia, Anticoagulation, Diabetes	12	2%		
Diabetes	12	2%		
Anticoagulation, Diabetes	12	2%		
Hypertension, Hypercholesterolemia, Asthma, Tobacco cessation, Diabetes	10	2%		
Hypertension	7	1%		
Hypertension, Hypercholesterolemia, Asthma, Diabetes	5	1%		
Hypertension, Diabetes	4	1%		
Hypertension, Hypercholesterolemia, Anticoagulation	3	1%		
Hypertension, Hypercholesterolemia	2	0%		
Hypertension, Anticoagulation, Diabetes	2	0%		
Hypertension, Hypercholesterolemia, Asthma, Tobacco cessation, Travel medications, Diabetes	2	0%		
Asthma, Anticoagulation, Diabetes	2	0%		
Hypertension, Asthma, Anticoagulation	1	0%		
Hypercholesterolemia, Tobacco cessation, Travel medications, Diabetes	1	0%		
Hypertension, Hypercholesterolemia, Asthma, Anticoagulation	1	0%		
Hypertension, Asthma, Diabetes	1	0%		
Hypercholesterolemia	1	0%		
Hypertension, Anticoagulation	1	0%		
Other	296	56%		
Total	528	100%		

At a Glance:

Employment

Employed in Profession: 91% Involuntarily Unemployed: 2%

Positions Held

1 Full-time:	72%
2 or More Positions:	8%
Weekly Hours:	
40 to 49:	50%
60 or more:	4%
Less than 30:	13%

A Closer Look:

Current Work Status			
Status	#	%	
Employed, capacity unknown	7	0%	
Employed in a pharmacy-related capacity	6,345	91%	
Employed, NOT in a pharmacy-related capacity	209	3%	
Not working, reason unknown	0	0%	
Involuntarily unemployed	108	2%	
Voluntarily unemployed	169	2%	
Retired	138	2%	
Total	6,976	100%	
Source: Va Healthcare Workforce Data Center			

Source: Va. Healthcare Workforce Data Center

91% of Virginia's pharmacists are currently employed in the profession, and 2% of all pharmacy professionals are involuntarily unemployed at the moment. 72% of the state's pharmacist workforce have one full-time job, while 8% of pharmacists have multiple positions. 50% of pharmacists work between 40 and 49 hours per week, while 4% of pharmacy professionals work at least 60 hours per week.

Current Positions			
Positions	#	%	
No Positions	415	6%	
One Part-Time Position	933	14%	
Two Part-Time Positions	143	2%	
One Full-Time Position	4,945	72%	
One Full-Time Position &	364	5%	
One Part-Time Position			
Two Full-Time Positions	4	0%	
More than Two Positions	34	0%	
Total	6,838	100%	

Source: Va. Healthcare Workforce Data Center

Current Weekly Hours			
Hours	#	%	
0 hours	415	6%	
1 to 9 hours	171	3%	
10 to 19 hours	233	3%	
20 to 29 hours	454	7%	
30 to 39 hours	1,351	20%	
40 to 49 hours	3,410	50%	
50 to 59 hours	496	7%	
60 to 69 hours	153	2%	
70 to 79 hours	69	1%	
80 or more hours	54	1%	
Total	6,806	100%	

In	come	
Annual Income	#	%
Volunteer Work Only	67	1%
\$50,000 or less	473	9%
\$50,001-\$60,000	104	2%
\$60,001-\$70,000	111	2%
\$70,001-\$80,000	143	3%
\$80,001-\$90,000	147	3%
\$90,001-\$100,000	222	4%
\$100,001-\$110,000	553	10%
\$110,001-\$120,000	669	13%
\$120,001-\$130,000	916	17%
\$130,001-\$140,000	794	15%
\$140,001-\$150,000	482	9%
More than \$150,000	595	11%
Total	5,276	100%

Annual Income	2
Median Income:	-
Benefits	
Employer Health	Insrnce: 70%
Employer Retirem	nent: 72%
Satisfaction	
Satisfied:	87%
Very Satisfied:	47%

Source: Va. Healthcare Workforce Data Center

Job Satisfaction			
Level	#	%	
Very Satisfied	3,150	47%	
Somewhat Satisfied	2,680	40%	
Somewhat Dissatisfied	601	9%	
Very Dissatisfied	300	5%	
Total	6,731	100%	

The typical pharmacist earned between \$120,000 and \$130,000 in 2018. Among pharmacists who received either an hourly wage or a salary as compensation at their primary work location, 70% received health insurance and 72% also had access to a retirement plan.

Source:	Va. Healthcare	Workforce Data Center

Employer-Sponsored Benefits				
Benefit	#	%	% of Wage/Salary Employees	
Paid Vacation Leave	4,858	77%	80%	
Retirement	4,390	69%	72%	
Health Insurance	4,284	68%	70%	
Dental Insurance	4,118	65%	68%	
Paid Sick Leave	3,750	59%	62%	
Group Life Insurance	3,144	50%	52%	
Signing/Retention Bonus	409	6%	7%	
Received At Least One Benefit	5,140	81%	84%	

*From any employer at time of survey.

Underemployment in Past Year		
In the past year did you?	#	%
Experience Involuntary Unemployment?	220	3%
Experience Voluntary Unemployment?	261	3%
Work Part-time or temporary positions, but would	292	3%
have preferred a full-time/permanent position?		
Work two or more positions at the same time?	673	8%
Switch employers or practices?	396	5%
Experienced at least 1	1,512	18%
Source: Va. Healthcare Workforce Data Center		

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3% of Virginia's pharmacists were involuntary unemployed at some point in 2018. For comparison, Virginia's average monthly unemployment rate was 3.0%.¹

Location Tenure				
Topuro	Primary		Secondary	
Tenure	#	%	#	%
Not Currently Working at this	166	3%	71	8%
Location				
Less than 6 Months	620	10%	106	12%
6 Months to 1 Year	507	8%	96	11%
1 to 2 Years	1,198	18%	166	19%
3 to 5 Years	1,448	22%	174	20%
6 to 10 Years	942	15%	127	14%
More than 10 Years	1,603	25%	136	16%
Subtotal	6,485	100%	876	100%
Did not have location	311		7,706	
Item Missing	1,824		39	
Total	8,620		8,620	

Source: Va. Healthcare Workforce Data Center

Half of all pharmacists receive a salary or commission at their primary work location, while 43% receive an hourly wage.

At a Glance:

Unemployment

Experience

Involuntarily Unemployed:	3%
Underemployed:	3%

Stability

Switched:	5%
New Location:	20%
Over 2 years:	62%
Over 2 yrs, 2 nd location:	50%

Employment Type

Salary or Wage:

93%

Source: Va. Healthcare Workforce Data Center

62% of pharmacists have worked at their primary location for more than 2 years—the job tenure normally required to get a conventional mortgage loan.

Employment Type					
Primary Work Site	#	%			
Salary/ Commission	2,945	50%			
Hourly Wage	2,538	43%			
By Contract	81	1%			
Business/ Practice	295	5%			
Income					
Unpaid	47	1%			
Subtotal	5,906	100%			

¹ As reported by the US Bureau of Labor Statistics, the non-seasonally adjusted monthly unemployment rate fell from 3.7% in January 2018 to 2.6% in December 2018. December 2018 unemployment rate from was preliminary at the time of publication.

At a Glance	e:
Concentration	
Top Region:	26%
Top 3 Regions:	71%
Lowest Region:	2%
Locations	
2 or more (2018):	11%
2 or more (Now*):	12%

Over half of all pharmacists in the state work in either Northern Virginia or Central Virginia.

Number of Work Locations						
Locations	Work Locations in 2018			ork tions w*		
	#	%	#	%		
0	308	4%	395	6%		
1	7,398	86%	5,515	82%		
2	475	6%	449	7%		
3	291	3%	255	4%		
4	34	0%	23	0%		
5	17	0%	13	0%		
6 or	99 1%		76	1%		
More						
Total	8,620	100%	6,726	100%		

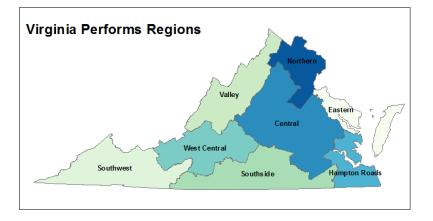
*At the time of survey completion, December 2018.

Source: Va. Healthcare Workforce Data Center

A Closer Look:

Central 1,679 26% 170 197 Eastern 105 2% 18 2% Hampton Roads 1,233 19% 157 187 Northern 1,645 26% 209 24% Southside 227 4% 26 3% Southwest 360 6% 71 8% Valley 381 6% 62 7% Virginia Border 32 0% 31 3% State/DC 51 1% 44 5%	Regional Distribution of Work Locations					
# % # % Central 1,679 26% 170 199 Eastern 105 2% 18 2% Hampton Roads 1,233 19% 157 189 Northern 1,645 26% 209 24% Southside 227 4% 26 3% Southwest 360 6% 71 8% Valley 381 6% 62 7% Virginia Border 32 0% 31 3% State/DC 51 1% 44 5%						
Eastern 105 2% 18 2% Hampton Roads 1,233 19% 157 18% Northern 1,645 26% 209 24% Southside 227 4% 26 3% Southwest 360 6% 71 8% Valley 381 6% 62 7% West Central 736 11% 97 11% Virginia Border 32 0% 31 3% State/DC 51 1% 44 5%	Region	#	%	#	%	
Hampton Roads 1,233 19% 157 189 Northern 1,645 26% 209 249 Southside 227 4% 26 3% Southwest 360 6% 71 8% Valley 381 6% 62 7% West Central 736 11% 97 11% Virginia Border 32 0% 31 3% State/DC 51 1% 44 5%	Central	1,679	26%	170	19%	
Northern 1,645 26% 209 249 Southside 227 4% 26 3% Southwest 360 6% 71 8% Valley 381 6% 62 7% West Central 736 11% 97 11% Virginia Border 32 0% 31 3% State/DC 51 1% 44 5%	Eastern	105	2%	18	2%	
Southside 227 4% 26 3% Southwest 360 6% 71 8% Valley 381 6% 62 7% West Central 736 11% 97 11% Virginia Border 32 0% 31 3% State/DC 51 1% 44 5%	Hampton Roads	1,233	19%	157	18%	
Southwest 360 6% 71 8% Valley 381 6% 62 7% West Central 736 11% 97 11% Virginia Border 32 0% 31 3% State/DC 51 1% 44 5%	Northern	1,645	26%	209	24%	
Valley 381 6% 62 7% West Central 736 11% 97 11% Virginia Border 32 0% 31 3% State/DC 51 1% 44 5%	Southside	227	4%	26	3%	
West Central 736 11% 97 11% Virginia Border 32 0% 31 3% State/DC 51 1% 44 5%	Southwest	360	6%	71	8%	
Virginia Border320%313%State/DC511%445%	Valley	381	6%	62	7%	
State/DCOther US State511%445%	West Central	736	11%	97	11%	
	- -	32	0%	31	3%	
Outside of the US 1 0% 3 0%	Other US State	51	1%	44	5%	
	Outside of the US	1	0%	3	0%	
Total 6,450 100% 888 100%	Total	6,450	100%	888	100%	
Item Missing 1,859 28	Item Missing	1,859	-	28	-	

Source: Va. Healthcare Workforce Data Center



Over the past year, 11% of Virginia's pharmacists worked at multiple locations.

Location Sector					
	Prin	nary	Secondary		
Sector	Loca	ition	Location		
	#	%	#	%	
For-Profit	3,992	66%	583	70%	
Non-Profit	1,459	24%	189	23%	
State/Local Government	260	4%	31	4%	
Veterans Administration	126	2%	8	1%	
U.S. Military	132	2%	17	2%	
Other Federal Gov't	71	1%	2	0%	
Total	6,040	100%	830	100%	
Did not have location	311		7,706		
Item Missing	2,269		85		

Source: Va. Healthcare Workforce Data Center

90% of all pharmacists

work in the private sector,

including 66% who work at a

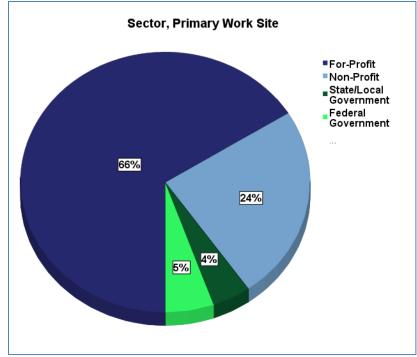
for-profit company. Another 5% of pharmacists work for the

federal government, while 4% work for a state or local

government.

At a Glance: (Primary Locations)

<u>Sector</u> For Profit: Federal:	66% 5%
Top Establishments	
Large Chain Pharmacy:	28%
(11+ Stores)	
Hospital/Health System:	24%
(Inpatient)	
Independent Pharmacy:	10%
(1-4 Stores)	
Source: Va. Healthcare Workforce Data Co	

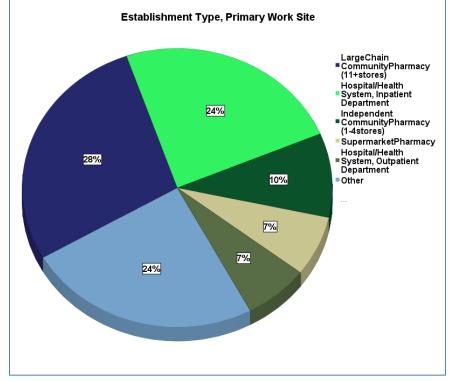


Top Location Types					
Establishment Type	Prim Loca		Secondary Location		
	#	%	#	%	
Large Chain Community Pharmacy	1,653	28%	190	23%	
Hospital/Health System, Inpatient Department	1,415	24%	134	16%	
Independent Community Pharmacy	575	10%	141	17%	
Supermarket Pharmacy	411	7%	42	5%	
Hospital/Health System, Outpatient Department	401	7%	40	5%	
Mass Merchandiser (i.e. Big Box Store)	258	4%	33	4%	
Clinic-Based Pharmacy	199	3%	71	9%	
Nursing Home/Long-Term Care	184	3%	32	4%	
Benefit Administration	152	3%	4	0%	
Academic Institution	112	2%	36	4%	
Home Health/Infusion	70	1%	3	0%	
Manufacturer	52	1%	0	0%	
Mail Service Pharmacy	41	1%	8	1%	
Small Chain Community Pharmacy	27	0%	8	1%	
Wholesale Distributor	7	0%	0	0%	
Other	343	6%	77	9%	
Total	5,900	100%	819	100%	
Did Not Have a Location	311		7,706		

Large chain community pharmacies of more than 10 stores are the most common establishment type in Virginia, employing over a quarter of the state's pharmacist workforce.

Source: Va. Healthcare Workforce Data Center

Large chain community pharmacies of more than 10 stores were also the most common establishment type among pharmacists who also had a secondary work location.

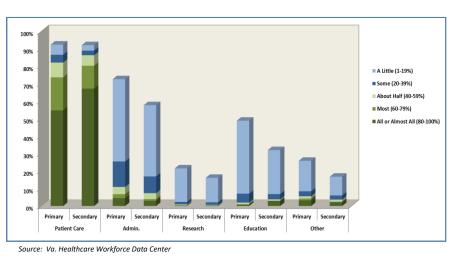


Source: Va. Healthcare Workforce Data Center

Time Allocation



A Closer Look:



A typical pharmacist spends most of her time in patient care activities. In fact, nearly three-quarters of pharmacists fill a patient care role, defined as spending at least 60% of her time in that activity.

Time Allocation										
Time Spent	Pati Ca		Adn	nin.	Rese	arch	Educa	ation	Ot	her
	Pri. Site	Sec. Site								
All or Almost All (80-100%)	55%	67%	4%	3%	0%	0%	1%	3%	3%	2%
Most (60-79%)	19%	13%	2%	1%	0%	0%	0%	0%	1%	0%
About Half (40-59%)	8%	6%	4%	3%	0%	0%	1%	1%	1%	1%
Some (20-39%)	4%	3%	15%	10%	1%	1%	5%	3%	3%	2%
A Little (1-20%)	6%	3%	47%	41%	19%	14%	42%	25%	17%	11%
None (0%)	8%	8%	27%	42%	78%	84%	51%	68%	74%	83%

Retirement Expectations					
Expected Retirement	A	.II	Over 50		
Age	#	%	#	%	
Under age 50	154	3%	-	-	
50 to 54	208	4%	0	0%	
55 to 59	539	10%	110	5%	
60 to 64	1,396	25%	478	23%	
65 to 69	2,047	37%	861	42%	
70 to 74	636	11%	346	17%	
75 to 79	176	3%	95	5%	
80 or over	86	2%	48	2%	
I do not intend to retire	310	6%	131	6%	
Total	5,551	100%	2,069	100%	

Source: Va. Healthcare Workforce Data Center

At a Glance:

Retirement Expectations

All Pharmacists	
Under 65:	41%
Under 60:	16%
Pharmacists 50 and over	
Pharmacists 50 and over	
Under 65:	28%

Time until Retirement

Within 2 years:	7%
Within 10 years:	23%
Half the workforce:	By 2043

Source: Va. Healthcare Workforce Data Center

41% of Virginia's pharmacists expect to retire before the age of 65, while 22% plan on working until at least age 70. Among pharmacists who are age 50 and over, 28% still plan on retiring by age 65, while close to one-third expect to work until at least age 70.

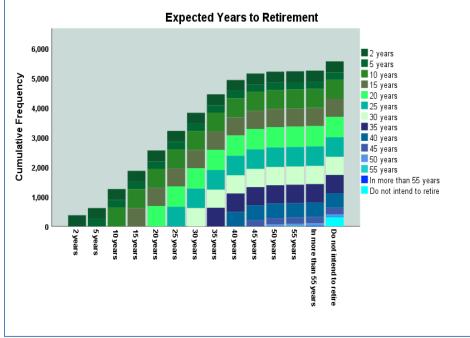
Within the next two years, 1% of Virginia's pharmacists plan on leaving the profession and 3% expect to leave the state. Meanwhile, 9% of pharmacists expect to pursue additional educational opportunities, and 8% also plan on increasing the number of hours that they devote to patients.

Future Plans				
2 Year Plans:	#	%		
Decrease Participation				
Leave Profession	114	1%		
Leave Virginia	256	3%		
Decrease Patient Care Hours	236	3%		
Decrease Teaching Hours	30	0%		
Increase Participation				
Increase Patient Care Hours	689	8%		
Increase Teaching Hours	446	5%		
Pursue Additional Education	806	9%		
Return to Virginia's Workforce	120	1%		

By comparing retirement expectation to age, we can estimate the maximum years to retirement for pharmacists. Only 7% of pharmacists plan on retiring in the next two years, while 23% plan on retiring in the next ten years. Half of the current pharmacist workforce expect to retire by 2043.

Time to Retirement				
Expect to retire within	#	%	Cumulative %	
2 years	371	7%	7%	
5 years	242	4%	11%	
10 years	641	12%	23%	
15 years	613	11%	34%	
20 years	684	12%	46%	
25 years	659	12%	58%	
30 years	611	11%	69%	
35 years	623	11%	80%	
40 years	482	9%	89%	
45 years	216	4%	93%	
50 years	64	1%	94%	
55 years	16	0%	94%	
In more than 55 years	20	0%	94%	
Do not intend to retire	310	6%	100%	
Total	5,551	100%		

Source: Va. Healthcare Workforce Data Center



Using these estimates, retirement will begin to reach 10% of the current workforce starting in 2028. Retirement will peak at 12% of the current workforce at that time before declining to under 10% of the current workforce again around 2058.

Full-Time Equivalency Units

At a Glance:

 FTEs

 Total:
 6,943

 FTEs/1,000 Residents²:
 0.825

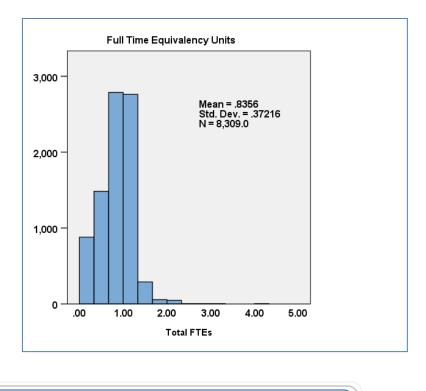
 Average:
 0.84

Age & Gender Effect

Age, Partial Eta³:SmallGender, Partial Eta³:Negligible

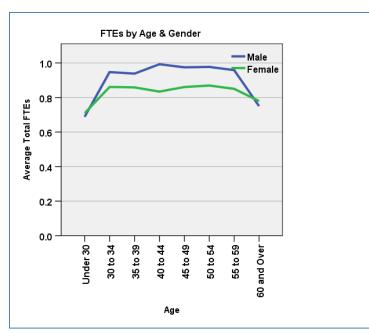
Partial Eta³ Explained: Partial Eta³ is a statistical measure of effect size.

A Closer Look:



The typical pharmacist provided 0.92 FTEs in 2018, or about 37 hours per week for 52 weeks. Although FTEs appear to vary by both age and gender, statistical tests did not verify that a difference exists.³

Full-Time Equivalency Units				
	Average	Median		
Age				
Under 30	0.69	0.64		
30 to 34	0.89	0.92		
35 to 39	0.83	0.90		
40 to 44	0.78	0.91		
45 to 49	0.91	0.97		
50 to 54	0.95	1.05		
55 to 59	0.86	0.85		
60 and	0.76	0.72		
Over				
Gender				
Male	0.88	0.97		
Female	0.83	0.93		
Source: Va. Healthcare Workforce Data Center				

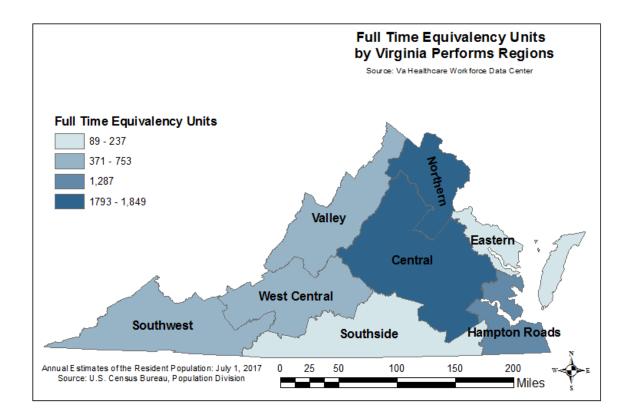


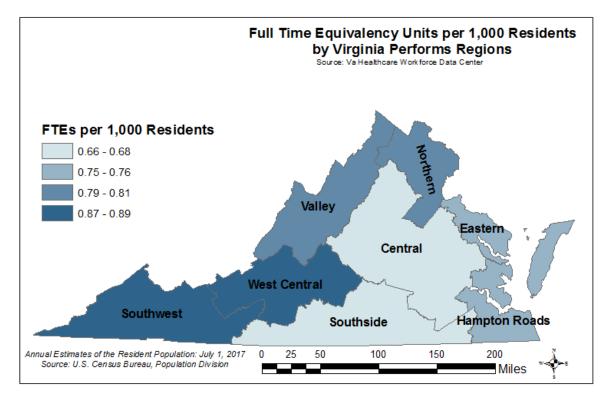
² Number of residents in 2017 was used as the denominator. Source: Va. Healthcare Workforce Data Center

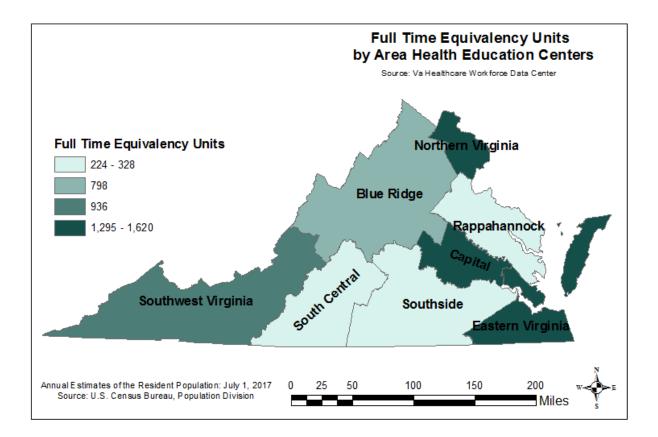
³ Due to assumption violations in Mixed between-within ANOVA (Levene's Test & Interaction effect are significant).

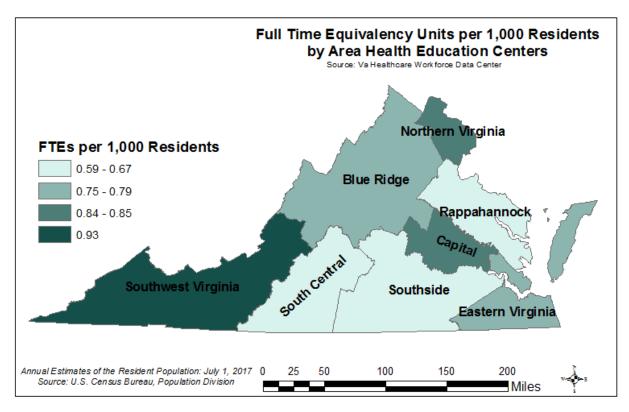
Maps

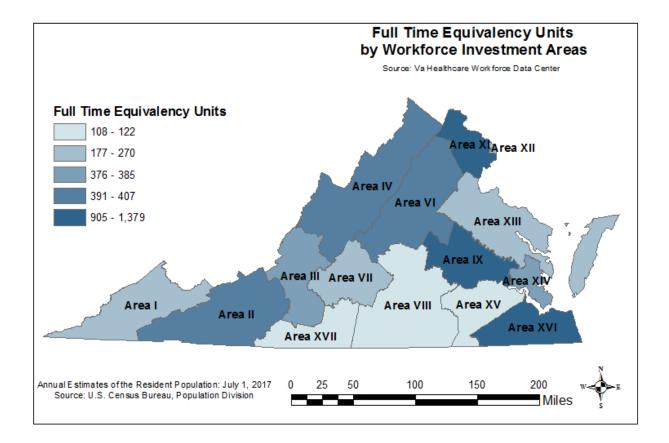
Virginia Performs Regions

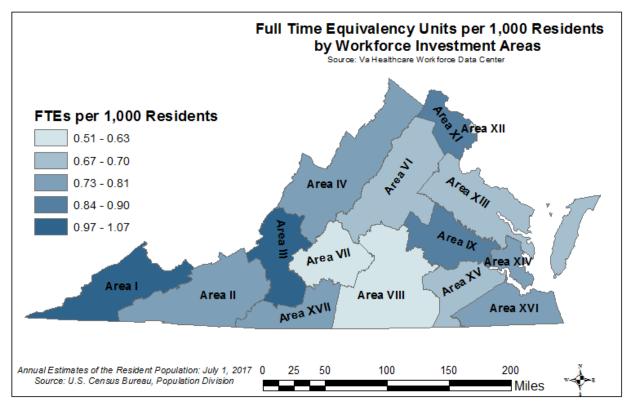


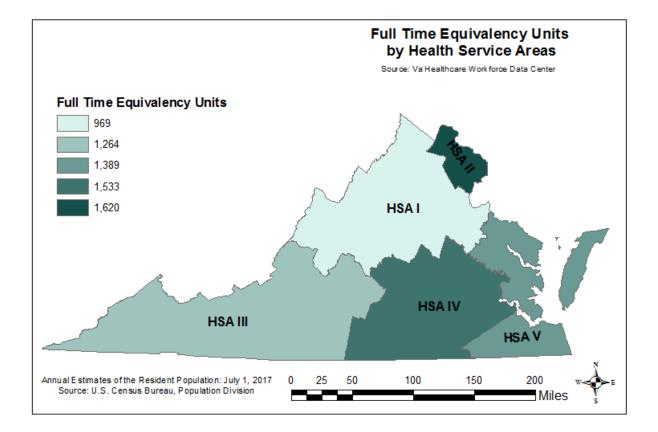


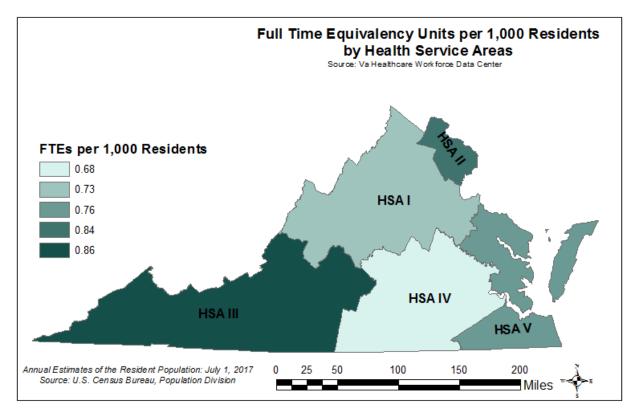


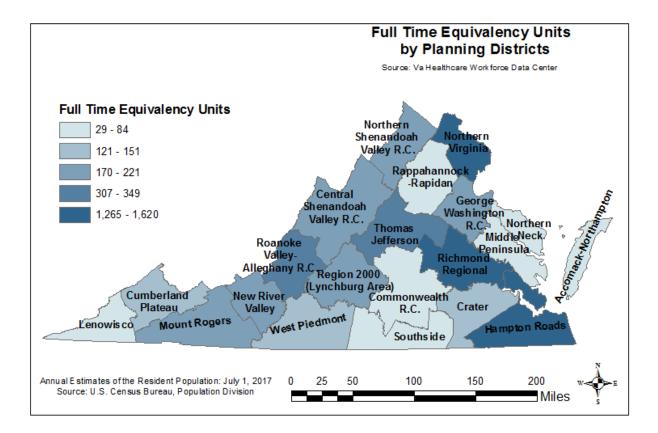


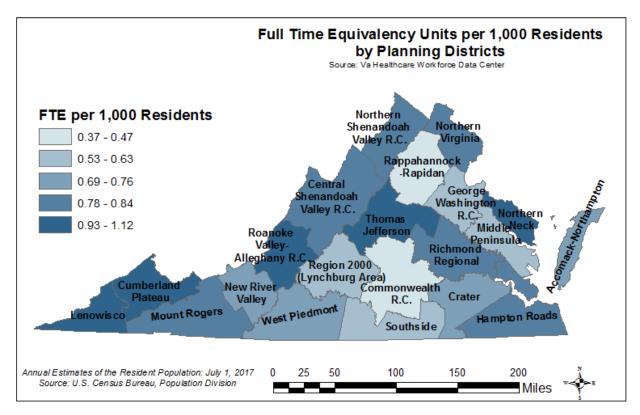












Appendix

Weights

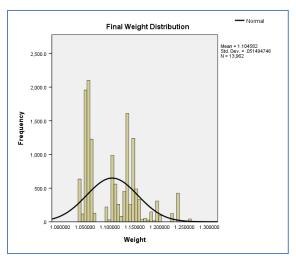
Rural		Location V	Veight	Total V	Veight
Status	#	Rate	Weight	Min	Max
Metro, 1 million+	6,392	93.21%	1.072843	1.0404	1.13630
Metro, 250,000 to 1 million	909	93.29%	1.071934	1.0395	1.13534
Metro, 250,000 or less	1,030	92.62%	1.079665	1.0470	1.14353
Urban pop 20,000+, Metro adj	122	92.62%	1.079646	1.0470	1.14351
Urban pop 20,000+, nonadj	0	NA	NA	NA	NA
Urban pop, 2,500- 19,999, Metro adj	377	88.33%	1.132132	1.0979	1.19910
Urban pop, 2,500- 19,999, nonadj	290	92.76%	1.078067	1.0455	1.14184
Rural, Metro adj	227	84.14%	1.188482	1.1526	1.25878
Rural, nonadj	124	93.55%	1.068966	1.0367	1.13220
Virginia border state/DC	2,610	88.85%	1.125485	1.0915	1.19206
Other US State Source: Va. Healt	3,341	85.60% ce Data Center	1.168182	1.1329	1.23728

See the Methods section on the HWDC website for details on HWDC Methods: <u>www.dhp.virginia.gov/hwdc/</u>

Final weights are calculated by multiplying the two weights and the overall response rate:

Age Weight x Rural Weight x Response Rate = Final Weight.

Overall Response Rate: 0.74362



Source: Va. Healthcare Workforce Data Center

Age	Age Weight			Tota	Total Weight	
	#	Rate	Weight	Min	Max	
Under 30	1,047	86.25%	1.159468	1.1219	1.2474	
30 to 34	2,473	91.75%	1.089907	1.0546	1.1726	
35 to 39	2,280	92.15%	1.085198	1.0501	1.1675	
40 to 44	1,935	92.30%	1.083427	1.0484	1.1656	
45 to 49	1,882	92.08%	1.085978	1.0508	1.1683	
50 to 54	1,651	91.34%	1.094828	1.0594	1.1778	
55 to 59	1,397	93.34%	1.071319	1.0367	1.1526	
60 and Over	2,759	85.47%	1.170059	1.1322	1.2588	